

TO: Uniformity Subcommittee Participants

FROM: Cindy Anders-Robb
Motor Fuel Tax Associate

SUBJECT: Uniformity Meetings

DATE: July 16, 2007

The September 2007 Motor Fuel Tax Section Uniformity Committee meeting is scheduled for Baton Rouge, LA. The Subcommittees will meet all day September 28, 2007. The Main Uniformity meeting is schedule for September 29, 2007. The meeting will be at the Hilton Capitol Center. The special rate at the Hilton is \$119.00 single plus 13% tax. Make your reservations directly with the hotel by calling **(800) 445-8667 or (225) 344-5866**. Make certain to inform the hotel that you are attending the **Federation of Tax Administrators** meeting to receive the special rate. The address of the hotel is 201 Lafayette, Baton Rouge, LA 70801. Please note that the cut-off date for the hotel reservation is August 26, 2007.

The January 2008 Motor Fuel Tax Section Uniformity Committee meeting is scheduled for Glendale, Arizona. The Subcommittees will meet all day January 18, 2008. The Main Uniformity meeting is schedule for January 19, 2008. The meeting will be at the Renaissance Phoenix/Glendale Hotel. The special rate at the Renaissance is \$110.00 single plus 12.7% tax + \$1.00 city surcharge). Make your reservations directly with the hotel by calling **(800) 228-9290 or (623) 937-3700**. Make certain to inform the hotel that you are attending the **Federation of Tax Administrators** meeting to receive the special rate. The address of the hotel is 9495 W. Coyotes Boulevard, Glendale, Arizona 85305. Please note that the cut-off date for the hotel reservation is December 23, 2007.

The May 2008 Motor Fuel Tax Section Uniformity Committee meeting is scheduled for Jackson Hole, Wyoming. The Subcommittees will meet all day May 30, 2008. The Main Uniformity meeting is schedule for May 31, 2008. The meeting will be at the Snow King Hotel. The special rate at the Snow King is \$95.00 single/\$104.00 double plus 10% tax. Make your reservations directly with the hotel by calling **(800) 522-5464 or (307) 733-5200**. Make certain to inform the hotel that you are attending the **Federation of Tax Administrators** meeting to receive the special rate. Parking is free. The address of the hotel is 400 E Snow King Avenue, Jackson Hole, Wyoming 83001. Please note that the cut-off date for the hotel reservation is April 28, 2008.

PRELIMINARY AGENDA
FTA Motor Fuel Tax Uniformity Committee
Baton Rouge, Louisiana
September 28-29, 2007

Friday 8:00am – 5:00pm
September 28, 2007

Subcommittee

Room One

8:00am – Noon
Communication & Coordination

1:00pm – 5:00pm
Compliance

Room Two

8:00am – Noon
Electronic Commerce
Forms Management
**(Both subcommittees are
meeting together in the morning)**

1:00pm – 5:00pm
Electronic Commerce

Saturday 9:00 am to noon
September 29, 2007

FTA Full Uniformity Committee

1. Introduction
2. Approval of minutes
3. Presentation
4. Subcommittee Reports and Recommendation
 - Each subcommittee will give a report of the subcommittee and any recommendations for the Full Uniformity Committee to vote on.
 - Communication & Coordination
 - Compliance
 - E-Commerce
 - Forms Management
5. Old Business
6. New Business
7. Next Meeting
8. Adjourn

PRELIMINARY AGENDA
FTA Motor Fuel Tax Uniformity Committee
Glendale, Arizona
January 18-19, 2008

Friday 8:00am – 5:00pm
January 18, 2008

Subcommittee

Room One

8:00am – Noon
Communication & Coordination

1:00pm – 5:00pm
Compliance

Room Two

8:00am – Noon
Electronic Commerce
Forms Management
**(Both subcommittees are
meeting together in the morning)**

1:00pm – 5:00pm
Electronic Commerce

Saturday 8:00 am to noon
January 19, 2008

FTA Full Uniformity Committee

1. Introduction
2. Approval of minutes
3. Presentation
4. Subcommittee Reports and Recommendation
 - Each subcommittee will give a report of the subcommittee and any recommendations for the Full Uniformity Committee to vote on.
 - Communication & Coordination
 - Compliance
 - E-Commerce
 - Forms Management
5. Old Business
6. New Business
7. Next Meeting
8. Adjourn

PRELIMINARY AGENDA
FTA Motor Fuel Tax Uniformity Committee
Jackson Hole, Wyoming
May 30-31, 2008

Friday 8:00am – 5:00pm
May 30, 2008

Subcommittee

Room One

8:00am – Noon
Communication & Coordination

1:00pm – 5:00pm
Compliance

Room Two

8:00am – Noon
Electronic Commerce
Forms Management
**(Both subcommittees are
meeting together in the morning)**

1:00pm – 5:00pm
Electronic Commerce

Saturday 8:00 am to noon
May 31, 2008

FTA Full Uniformity Committee

1. Introduction
2. Approval of minutes
3. Presentation
4. Subcommittee Reports and Recommendation
 - Each subcommittee will give a report of the subcommittee and any recommendations for the Full Uniformity Committee to vote on.
 - Communication & Coordination
 - Compliance
 - E-Commerce
 - Forms Management
5. Old Business
6. New Business
7. Next Meeting
8. Adjourn

FTA MOTOR FUEL UNIFORMITY COMMITTEE
Pittsburgh, Pennsylvania
June 2, 2007

Minutes

The FTA Motor Fuel Tax Section Uniformity Committee met at the Marriott City Center in Pittsburgh, Pennsylvania on June 2, 2007. Donna Alderman (NC), Uniformity State Co-Chair called the meeting to order. Fifty-one (51) were in attendance. (See attached list of attendees)

Minutes

The minutes of the January 2007 Uniformity Committee meeting in Portsmouth, Virginia were approved.

Presentation

Jack Crago (PA) gave a presentation on the problems with the bill of lading not being uniform.

Uniformity Chairs

State Co-Chair Donna Alderman, State of North Carolina
Industry Co-Chair Bob Donnellan – Global Companies

Subcommittee Chairs

Compliance Subcommittee

State Co-Chair Rick Schirk – State of Ohio
Industry Co-Chair Sharon Templin – Shell Oil

Communication and Coordination Subcommittee

State Co-Chair Bob Crawford – State of Maryland
Industry Co-Chair Phillip Kirkpatrick -- ExxonMobil

Electronic Commerce Subcommittee

State Co-Chair Darrell Wissink – State of Nebraska
Industry Co-Chair Kathy McKee – Marathon Petroleum

Forms Management Subcommittee

State Co-Chair Herman Wisneski – State of Minnesota
Industry Co-Chair Brian Serafino – Chevron/Texaco

Subcommittee Reports

The **Compliance Subcommittee** Rick Shirk (OH) reported there were twenty-nine (29) in attendance. Bruce Johnson (WV) gave a presentation about the movement of fuel by barge on the inland rivers. He supplied the committee with ways to track the movement of fuel through the navigation information center. The committee discussed the following:

- Dyed Fuel Issues
- Fuel Evasion Issues
- Railroad Issues
- Training
- Bio Diesel Issues

(See the minutes of this subcommittee for more details)

The **Electronic Commerce Subcommittee** Darrell Wissink (NE) reported the subcommittee discussed the following:

Morning Session combined with Forms Management meeting (27 in attendance)

- ExSTARS Update
- ExSTARS User's Group
- States EDI guides
- Industry Issues
- EDI Implementation Guide Updates
- XML Schema

(See the minutes of this subcommittee for more details)

The **Forms Management Subcommittee** Herman Wisneski (MN) reported that this committee met with Electronic Commerce. There were twenty-seven (27) in attendance. The subcommittee discussed the following:

- Kentucky requested four schedule codes
- Forms approved request
 - Maryland (approved)
 - Massachusetts (approved)
 - Louisiana request is on hold
 - New York was sent back for changes
 - Arizona was sent back for changes
- Canadian/FTA product code comparison
- Railroad STCC and FTA product codes

The Forms subcommittee reminded all states that are planning on changing forms or schedules; they should review the FTA Uniformity book to make certain that the changes meet the guidelines.

(See the minutes of this subcommittee for more details)

The **Communication and Coordination Subcommittee** Bob Crawford (MD) reported that seventeen (23) were in attendance. The subcommittee discussed the following and the June 2007 *Uniformer* was passed out. (See minutes for the publication)

- White paper/issue paper on bio diesel and other alternative fuels
- Definition for Diversion
- Define Racing Fuel
- Bill of lading project
- Document for the Model Legislation for when fuel has 2 different tax rates

(See the minutes of this subcommittee for more details)

FULL COMMITTEE APPROVED

Add to the Uniformity Booklet under Alternative Fuels Section

I. Reduce Tax Rates

When considering reduced tax rate provisions for specific alternative fuel blends or fuel uses, the following are some items to be addressed:

1. There is an increased potential for evasion if: (a) fuel may be purchased at a specific blend to receive a reduced tax rate. The reduce tax rate is remitted, then the fuel may be further blended and sold as the higher rate, or (b) fuel may be

- purchased at a reduced tax rate based on a specified use, then later used for a different purpose, which should be taxed at a higher rate.
2. Consider a credit or refund to allow for ease in fuel taxation. This will further ensure accuracy of reduced tax rates/credits situations for specific fuel blends and uses.

Canadian Update Charles Greenough with the Canadian Fuel Tax Council reported that they are working on E-filing with Alberta leading the group. The Council has had five basic training classes so far this year and working on an Advanced and EDPI courses.

Old/New Business

The full committee **THANKED** Bob Crawford (MD) for all his years of service. Bob will be retiring on June 30, 2007.

Cindy Anders-Robb requested that all minutes, agenda, year end report and project tracking forms be submitted to her no later than June 29, 2007.

Next Meeting

The next Uniformity Committee meetings are scheduled as follows:

September 28-29, 2007 – Baton Rouge, Louisiana

January 18-19, 2008 – Glendale, Arizona

May 30-31, 2008 – Jackson, Wyoming

September 19-20, 2008 – Hartford, Connecticut

The meeting was adjourned.

FTA UNIFORMITY COMMITTEE
Pittsburgh, Pennsylvania
2-Jun-07

Present?	Name	State/Company	Phone	Fax	Email Address
	Albin, Michael	ACS Government Solutions	602-412-2011	602-254-4451	mike.albin@acs-inc.com
XX	Alderman, Donna	North Carolina Dept of Revenue	919-733-8214	919-733-8654	donna.alderman@domc.com
XX	Anders-Robb, Cindy	Federation of Tax Administrators (FTA)	307-632-4144	307-632-3234	cindy.anders-robb@taxadmin.org
XX	Anderson, Greg	ConocoPhillips Inc	918-661-0612	918-661-0612	gregory.a.anderson@conocophillips.com
XX	Archer, Jimmy	Texas Comptroller of Public Accounts	512-463-3869	512-936-6242	jimmy.archer@cpa.state.tx.us
	Banta, Brenda	Kentucky Dept of Revenue	502-564-3853	502-564-2906	brenda.banta@ky.gov
XX	Barrett, Debbie	Comptroller of Maryland	410-260-6065	410-974-2762	dbarrett@comp.state.md.us
	Baskin, Neil	Interrelated Financial Strategies, LLC	773-631-5320	773-631-5319	neil.baskin@infstrat.com
	Benton, Linda	Kentucky Dept of Revenue	502-564-3853	502-564-2906	linda.benton@ky.gov
	Beard, Jane	Colonial Oil Industries	912-443-6616	912-235-3868	jbeard@colonialgroupinc.com
XX	Bland, Debbie	DE Dept of Transportation	302-744-2727	302-739-6299	debbie.bland@state.de.us
	Bonaccorso, Shirley	Louisiana Dept of Revenue	225-219-2200	225-219-2210	shirley.bonaccorso@la.gov
	Bisges, Theresa	Missouri Department of Revenue	573-751-5581	573-751-6702	theresa_bisges@mail.dor.state.mo.us
XX	Bray, Bob	Ohio Department of Taxation	614-752-1929	614-752-1929	robert_bray@tax.state.oh.us
	Brisebois, Andre	Province of Quebec	418-652-5306	416-643-5050	andre.brisebois@MRQ.gouv.qc.ca
	Bryer, Scott	New Hampshire Dept of Safety	603-271-2387	603-271-6758	bryers@safety.state.nh.us
XX	Bullock, Traci	SC Department of Revenue	803-898-5486	803-898-5339	bulloct@sctax.org
XX	Burdick, Doug	Fuel Quest/ZyTax	850-514-3366	850-514-3366	doug.burdick@Zytax.com
XX	Callaway, Rick	Alkberta Finance	780-966-5411		rick.callaway@gov.ab.ca
	Cano, Martin	Texas Comptroller of Public Accounts	713-426-8288	713-863-9125	martin.cano@cpa.state.tx.us
	Caradine, Tracey	State of Wisconsin	608-266-8242	608-261-7049	tcaradin@dor.state.wi.us
	Carlisle, Robert	State of Arizona DOT	602-712-8975	602-712-3230	rcarlisle@azdot.gov
	Cleary, Rosemary	CT Dept of Revenue	860-541-3226	860-541-7698	rosemary.cleary@po.state.ct.us

FTA UNIFORMITY COMMITTEE
Pittsburgh, Pennsylvania
2-Jun-07

Present?	Name	State/Company	Phone	Fax	Email Address
XX	Crago, Jack	PA Dept of Revenue	717-783-9191	717-787-7471	ecragoiii@state.pa.us
XX	Crawford, Bob	Comptroller of Maryland	410-260-7566	410-974-3129	bcrawford@comp.state.md.us
XX	Crowley, Mary	PA Dept of Revenue	717-783-2518	717-787-6261	mcrowley@state.pa.us
	Dailey, Janson	SC Department of Revenue	803-898-5570	803-898-5507	daileyj@sctax.org
	Davenport, Kirk	Texas Comptroller of Public Accounts	512-463-3849	512-475-0900	kirk.davenport@cpa.state.tx.us
XX	Dixon, Christy	Oklahoma Tax Commission	405-522-4197	405-522-2072	cdixon@oktax.state.ok.us
	Dollens, Linda	Indiana Department of Revenue	317-615-2501	317-615-2502	ldollens@dor.state.in.us
XX	Donnellan, Robert	Global Companies LLC	781-398-4354	781-398-4160	rdonnellan@globalp.com
XX	Feletto, Lou	CA Board of Equilization	916-323-9401		lou.feletto@boe.ca.gov
XX	Ferullo, Alan	MA DOR	617-887-6763	617-887-6859	ferullo@state.ma.us
	Fitzgerald, Julian Sr.	North Carolina Dept of Revenue	919-733-8200	919-733-8654	julian.fitzgerald@dornc.com
	Fitzgerald, Scott	Iowa Department of Revenue	515-242-6033		scott.fitzgerald@iowa.gov
	Gabriele, Mark	CA Board of Equilization	916-445-2715		mgabriel@boe.ca.gov
	Gast, Keith	MO Dept of Revenue	573-751-5902	573-522-1720	keith_gast@mail.dor.state.mo.us
	Gilson, Cheryl	ZyTax	920-617-7626		cheryl.gilson@zytax.com
XX	Gonzales, Lee	Florida Department of Revenue	850-488-7268		gonzalee@dor.state.fl.us
	Gostovich, Sharon	Wyoming Dept of Transportation	307-777-4774	307-777-4769	sharon.gostovich@dot.state.wy.us
	Graves, Marc	Battelle	216-898-6437		gravesm@battelle.org
	Grammer, Michael	Kentucky Dept of Revenue	502-564-1234	502-564-2906	michael.grammer@ky.gov
XX	Gray, Bill	Sinclair Oil Corporation	801-524-2887	801-382-1434	bgray@sinclairoil.com
XX	Greenough, Charles	Canadian Fuel Tax Council	905-433-5705	905-436-4507	charles.greenough@ontario.ca
	Grigsby, Ray	Tennessee Dept of Revenue	615-532-6914	615-532-6386	rgrigsby@mail.state.tn.us
XX	Grimm, Ray	ACS Government Solutions	608-837-6386	608-837-6586	ray.grimm@acs-inc.com

FTA UNIFORMITY COMMITTEE
Pittsburgh, Pennsylvania
2-Jun-07

Present?	Name	State/Company	Phone	Fax	Email Address
	Haas, Gil	California Board of Equalization	916-322-9532		gilbert.haas@boe.ca.gov
	Hacke, Herb	Comptroller of Maryland	410-260-7138	410-974-3608	hhacke@comp.state.md.us
	Hales, Frank	Utah State Tax Commission	801-297-4638	801-297-4799	fhales@tax.state.ut.us
	Halubka, Tracy	MT Dept of Transportation	406-444-0806	406-444-6032	thalubka@mt.GOV
	Hamilton, Monica	Missouri Department of Revenue	573-751-5584	573-522-1720	monica.hamilton@dor.mo.gov
XX	Harrell, Michael	DE Dept of Transportation	302-744-2730	302-739-6299	michael.harrell@state.de.us
	Hay, Dina	California Board of Equalization	909-680-6812	909-680-6831	dhay@boe.ca.gov
	Hawkins, Stephen	TX Comptroller of Public Accts	713-426-8240	713-863-9125	steve.hawkins@cpa.state.tx.us
	Herrera, Anita	OTC Legal	202-349-1677	202-521-4026	aherrera@otclega.com
XX	Hernandez, David	Valero Energy	210-345-2127	210-345-2225	david.hernandez@valero.com
XX	Hidgon, George	Mississippi Tax Commission	601-923-7151	601-923-7165	ghidgon@mstc.state.ms.us
	Hill, Angie	Michigan Department of Treasury, Motor F Division	517-636-4711	517-636-4593	hilla@michigan.gov
	Hohl, Stan	NECS	812-634-1413	812-482-1598	shohl@necsfueltaxes.com
XX	Holland, Gene	ConocoPhillips	918-661-4035		gene.p.holland@conocophillips.com
	Horney, John	Comptroller of Maryland	410-260-7490	410-974-5564	jhorney@comp.state.md.us
	Hotchkiss, Matt	NH Dept of Safety	603-271-1031	603-271-6758	hotckim@saafety.state.nh.us
	Howard, Al	Al Howard Consultants	301-774-2560	240-371-0059	alhoward00@aol.com
	Hunter, Samuel Jr.	Virginia Dept of Motor Vehicles	804-367-8877	804-367-0233	dmvseh@dmv.state.va.us
XX	Ice, Wilda	West Virginia Dept of Tax & Revenue	304-558-8533	304-558-8526	wice@tax.state.wv.us
XX	Idleman, S. Paulette	WV State Tax Dept	304-558-8533	304-558-8526	sidleman@tax.state.wv.us
XX	Johnson, Bruce	WV State Tax Dept	304-558-8533	304-558-8526	bjohnson@tax.state.wv.us
	Johnson, James	California Board of Equalization	916-445-1859		jjohnson@boe.ca.gov
	Kalupske, Sharon	ZyTax	920-617-7634		sharon.kalupske@zytax.com

FTA UNIFORMITY COMMITTEE
Pittsburgh, Pennsylvania
2-Jun-07

Present?	Name	State/Company	Phone	Fax	Email Address
	Keel, June	Colonial Oil Industries	912-443-6594	912-235-3868	jkeel@colonialgroupinc.com
	King, Ed	California Board of Equalization	916-324-2379	916-324-2554	edward.king@boe.ca.gov
	Knoles, Trent	Illinois Dept of Revenue	217-785-2624	217-785-0692	tknoles@revenue.state.il.us
	Kuhn, Patricia	West Virginia Dept of Tax & Revenue	304-558-8622	304-558-1990	pkuhn@tax.state.wv.us
	Lasecka, Martin	Wisconsin Department of Revenue	608-261-1913	608-261-7049	mlasecki@dor.state.wi.us
	Lawrence, Brad	Ontario Ministry of Finance	905-433-6335	905-436-4507	lawranbr@rev.gov.on.ca
	Lake, Janet	Nebraska Department of Revenue	402-471-5678	402-471-5607	jlake@rev.state.ne.us
XX	Leichner, Marcia	Nebraska Department of Revenue	402-595-2013	402-595-1041	marcia.leichner@rev.ne.gov
	Levasseur, Marc	Rhode Island Division of Taxation	401-222-2953	401-222-6314	mlevasseur@tax.state.ri.us
	Lietz, Dawn	Nevada Dept of Motor Vehicles	775-684-4626	775-684-4619	dlietz@dmv.state.nv.us
	Little, Reggie	NC Department of Revenue	919-733-8382	919-733-8654	reggie.little@dornc.com
	Little, Rich	IRS	213-576-3837	213-576-3731	richard.a.little@irs.gov
	Leyrer, Randy	Michigan Dept of Treasury	517-373-4712		leyrerr@michigan.gov
	Love, John	Consultant	202-622-3086	202-622-2011	jlove25@att.net
XX	Machal, Gloria	ConocoPhillips	918-661-1261	918-661-7833	gloria.machal@conocophillips.com
	McInerney, Bill	WY Dept of Audit	307-777-6460	307-777-5642	bmcinerney@wyaudit.state.wy.us
XX	McKee, Kathy	Marathon Petroleum	419-421-3305	419-421-4590	klmckee@mapllc.com
XX	Marichamy, Isai Arasu	Nevada Dept of Motor Vehicles	775-684-4819	775-684-4935	iamarichamy@dmv.state.nv.us
XX	Martin, Edie	Kansas Department of Revenue	785-296-5327	785-296-4993	edie_martin@kdor.state.ks.us
	Marr, Rollie	Illinois Dept of Revenue	217-785-2645	217-785-0692	rmarr@revenue.state.il.us
	Miller, Steve	Idaho Tax Commission	208-334-7780	208-334-7650	smiller@tax.idaho.gov
XX	Mongold, Cindy	Kansas Department of Revenue	785-296-7048	785-296-4993	cindy_mongold@kdor.state.ks.us
	Morton, Johnnie	NC Department of Revenue	919-733-8556	919-733-8654	john.morton@dornc.com

FTA UNIFORMITY COMMITTEE
Pittsburgh, Pennsylvania
2-Jun-07

Present?	Name	State/Company	Phone	Fax	Email Address
	Nutter, Stephen	Virginia Dept of Motor Vehicles	804-367-1438	804-387-1342	stephen.nutter@dmv.virginia.gov
	O'Gorman, Joe	New Jersey Division of Taxation	609-633-8047	609-984-3479	joe.ogorman@treas.state.nj.us
	Palmer, Linda	NM Taxation & Revenue	505-827-0982	505-827-9801	lpalmer@state.nm.us
	Panza, John	NC DOR-Motor Fuels	919-733-8202	919-733-8654	john.panza@ncmail.net
	Papandrea, Marc	CT Dept of Revenue	860-541-3228	860-541-7698	marc.papandrea@po.state.ct.us
	Purslow, Jason	CT Dept of Revenue	860-297-5979	860-297-4761	jason.purslow@po.state.ct.us
XX	Player, Carol	South Carolina Dept of Revenue	803-898-5911	803-898-5811	playerc@sctax.org
	Poola, Seenappa	Software Global	832-274-0478	832-202-0264	spoola@softwaregolbalusa.com
	Prendki, Tom	Comptroller of Maryland	410-260-7131	410-974-3129	tprendki@comp.state.md.us
	Price, Anne	American Petroleum Institute (API)	202-682-8463	202-682-8049	pricea@api.org
	Ratliff, Mark	Indiana Department of Revenue			mratliff@dor.in.gov
	Reed, David	TX Comptroller of Public Accts	512-463-6056	512-475-0900	david.reed@cpa.state.tx.us
	Remke, David	Tennessee Department of Revenue	615-741-2679	615-532-1534	dremkez@mail.state.tn.us
	Retz, David	Chevron Corporation	925-827-6395	925-827-7572	dret@chevrontexaco.com
XX	Rhoads, Ray	Kansas Department of Revenue	785-296-4011	785-296-8602	ray_rhoads@kdor.state.ks.us
	Riden, Shirley	Pennsylvania Department of Revenue	717-783-9363	717-787-6261	sriden@state.pa.us
	Riens, Dan	Nebraska Carrier Enforcement	402-324-5106	402-324-5107	
XX	Rutledge, Amy	North Carolina Dept of Revenue	336-834-4320 ext 221		amy.rutledge@dornc.com
XX	Serafino, B rian	Chevron Corporation	925-827-7071		bmse@chevron.com
	Sery, James	Oklahoma Tax Commission	405-522-1764	405-521-2146	
	Schafer, Mary	Michigan Dept of Treasury, Motor Fuel Tax	517-636-4619	517-636-4593	schaferme@michigan.gov
	Scheer, Rick	WY Dept of Audit	307-777-5209	307-777-5642	rscheer@wyaudit.state.wy.us
	Schultz, Ann	Michigan Dept of Information Services	517-636-5082	517-636-5032	schultza@michigan.gov

FTA UNIFORMITY COMMITTEE
Pittsburgh, Pennsylvania
2-Jun-07

Present?	Name	State/Company	Phone	Fax	Email Address
XX	Shirk, Rick	Ohio Department of Taxation	614-995-5010	614-752-1953	richard_shirk@tax.state.oh.us
	Skinner, Dave	Consultant	850-877-2466		skinnerd@nettally.com
	Smith, Melvin	Tennessee Dept of Revenue	615-741-8338		melvin.smith@state.tn.us
	Spencer, Paul	CA Board of Equalization	916-322-4686	916-985-9632	pspencer@vipincorp.com
	Steffens, Peter	Florida Department of Revenue	850-922-2674	850-922-8426	steffenp@dor.state.fl.us
	Thede, Dale	IA Department of Revenue	515-281-3766	515-281-3756	dale.thede@idrf.state.ia.us
	Templin, Sharon	Shell Oil Company	713-241-2246	713-241-2162	sharon.templin@shell.com
	Thomas, Gerald	ARCO	213-486-2721	213-486-0760	Gthomas@mail.arco.com
XX	Thompson, John	Marathon Petroleum	419-421-2361	419-421-8420	jdthompson@marathonpetroleum.com
	Towsley, Tina	Illinois Dept of Revenue	217-785-8707	217-785-9211	tina.towsley@illinois.gov
	Thung, Andy	Oklahoma Tax Commission	405-522-5651		athung@tax.ok.gov
	Turner, Bob	Montana Department of Transportation	406-444-7672	406-444-6032	boturner@mt.gov
XX	Ulm, Chuck	Comptroller of Maryland	410-260-7278	410-974-3129	culm@comp.state.md.us
	Veilleux, Steve	CT Dept of Revenue	860-297-5627	860-541-3229	steve.veilleux@po.state.ct.us
	Veucasovic, Michael	Arizona Dept of Transportation	602-712-8780	602-712-3494	mveucasovic@dot.state.az.us
	Warren, Doreen	Idaho Tax Commission	208-334-7706	208-334-7650	dwarren@tax.idaho.gov
	Watley, Ray	Nevada Dept of Motor Vehicles	775-684-4636	775-684-4636	rwatley@dmv.state.nv.us
	Weydert, Lynn	CA Board of Equalization	916-322-8830		lynn.weydert@boe.ca.gov
XX	West, Tammy	Virginia Dept of Motor Vehicles	804-367-0883	804-367-1123	Tammy.West@dmv.virginia.gov
XX	Whaley, Stan	Florida Department of Revenue	850-488-3532		whaleys@dor.state.fl.us
	Widera, Barry	Synergy, Inc	608-824-9032	608-824-9036	bwidera@synergyinc.com
	Wilson, Steve	Consultant	325-251-6606		swilson@hctc.net
	Wilson, Reesa	Oklahoma Tax Commission	405-522-5660	405-521-2146	rwilson@oktax.state.ok.us

FTA UNIFORMITY COMMITTEE
Pittsburgh, Pennsylvania
2-Jun-07

Present?	Name	State/Company	Phone	Fax	Email Address
	Williams, Lee	Comptroller of Maryland	410-260-7388	410-974-5564	lwilliams@comp.state.md.us
	Williams, Steve	Nevada Dept of Motor Vehicles	775-688-2500	775-688-2940	
XX	Wisneski, Herman	Minnesota Department of Revenue	218-825-2139	218-825-2139	herman.wisneski@state.mn.us
XX	Wissink, Darrell	Nebraska Department of Revenue	402-471-5812	402-471-5607	darrell.wissink@rev.ne.gov
	Zahn, Jan	Exxon Mobil Corporation	713-656-5393	713-656-7502	janet.l.zahn@exxonmobil.com
	Zion, Stuart	Colorado Dept of Revenue	303-205-8211 ext 6867	303-205-8215	szion@spike.dor.state.co.us
XX	Zwettler, Charles	Wisconsin Department of Revenue	608-261-8985	608-261-7049	czwettle@dor.state.wi.us
	IF YOU ARE NOT	ON THIS LIST, PLEASE	FILL OUT BEHIND	THE ORANGE	TAB

The Uniformer

**MESSAGE FROM THE
FTA MOTOR FUEL TAX
SECTION CHAIR
MICHAEL HARRELL**

Well, the summer driving season is already upon us, and it looks like fuel prices are going to be another consumer issue this year. With prices already on the rise, we can anticipate the usual charges of "high taxes" or "price gouging" being leveled at government and industry respectively. Of course, when prices rise, consumers and product suppliers will seek ways (legally, and unfortunately illegally) to reduce the amount they pay, or reap profits from underpayment of taxes. Now more than ever, the function that we serve is an important one, and is the last (and only) line of defense against revenue losses. Another challenge that we face: moratoriums on fuel excise taxes, or "tax holidays". Many jurisdictions are already facing revenue shortfalls; we can only "tighten our belts" but so much, and do the work that's intended at the same levels, but with shrinking budgets. And of course, we're always trying to find ways to "do more with less", and focus our efforts in the areas that give us the most "bang for our buck". I am certainly glad that we are able to meet a couple of times throughout the year, talk about what's out there, and help each other develop "game plans" to do what we need to do with what we have.

The Pacific Region Conference was very successful and a lot of valuable information was shared among the attendees. I look

forward to visiting with the Northeastern, Southern and Midwestern regions, as well as our attending our Uniformity meeting, and of course our Annual meeting. I certainly encourage as many jurisdictions as possible to attend the conference in their region, and of course I hope that every jurisdiction can attend the annual meeting. Also, participation in Uniformity is, in my opinion, critical – not just attending the meetings, but also embracing the concept of uniform fuel tax administration. Finally, I most certainly value our industry and federal government partners continuing to walk this road beside us, and not only attending the conferences, but also active participating in planning and presentation of information that is vital to our growth as Fuel Tax Administrators, investigators, auditors, lawyers, and everyone else involved.

**MESSAGE FROM THE
UNIFORMITY COMMITTEE
INDUSTRY CO-CHAIR
BOB DONNELLAN**

With the ever changing personnel within the industry, as your Industry Co-chair of uniformity it is time to recruit for various state co- chair positions. As you may or may not know we have had several Industry representatives that have given us a tremendous wealth of knowledge and some of those individuals are going to have to step down next year. If there is anyone in the industry that would like the opportunity to sit as an industry co-chair of a sub committee please see me or

Donna Alderman within the next couple of months so we can determine what committee to seat you at. Also at this time we are looking for Industry as well as State nominees for the Uniformity Awards. If there is someone or a State that you think should be recognized please forward your nominations to us no later than August 1, 2007.

UNIFORMITY COMMITTEE

The FTA Motor Fuel Tax Section Uniformity Committee met at the Marriott in Portsmouth, Virginia on January 20, 2007. Donna Alderman (NC), Uniformity State Co-Chair called the meeting to order. Forty-nine (49) were in attendance.

Minutes

The minutes of the October 2006 Uniformity Committee meeting in Albuquerque, NM were approved.

Presentation

A video by Fuel Mister on how to make bio diesel in your garage was presented by Rick Schirk (OH).

Carol Player passed around a sample of bio diesel from a bio diesel plant in South Carolina she visited. The sample of bio diesel was made from chicken fat.

SUBCOMMITTEE REPORTS

Compliance Subcommittee

Rick Schirk (OH) reported there were twenty-seven (27) in attendance. The committee discussed the following:

- Best Practices Manual (disclosing sensitive information)
- Dyed Fuel Issues
- Fuel Evasion Issues
- Railroad Issues
- Training
- Bio Diesel Issues
- Paperwork of Barges

Electronic Commerce Subcommittee

Darrell Wissink (NE) reported the two sessions and discussed the following:

Not Too Technical

(27 in attendance) (this was combined with Forms Management meeting).

- ExTOLE
- ExSTARS User's Group
- EC 2006 Survey results
- Industry Issues

Technical

(19 in attendance)

- IRS Update
- ExSTARS Update
- State EDI Guides
- EDI Implementation Guide Updates
- Data Repository
- XML Schema

Forms Management Subcommittee

Herman Wisneski (MN) reported that this committee met with Electronic Commerce. There were twenty-seven (27) in attendance. The subcommittee discussed the following:

- Product code request
Racing Gas

- Best method to report product where the tax has been assessed at a lower rate but sold at a higher rate
- Schedule code request from Kentucky
- Forms approval request
State of Maryland
State of Louisiana
State of New York
- Railroad STCC and FTA product codes

Full Committee Approved:

- Rename Schedule 10-J to "Gallons delivered to consumers or filing stations tax free"

Communication and Coordination Subcommittee

The Communication and Coordination Subcommittee Christy Dixon (OK) reported that seventeen (17) were in attendance. The subcommittee discussed the following and the January 2007 Uniformer was passed out.

- White paper/issue paper on bio diesel and other alternative fuels
- Definition for Diversion
- Define Racing Fuel
- Bill of lading project
- Document for the Model Legislation for when fuel has 2 different tax rates
- Gather information on Two Party Exchange

Full Committee Approved:

Definition for Diversion
Diversion means product shipped from a terminal to a state or jurisdiction other than the

destination state or jurisdiction indicated on the original bill of lading.

Old/New Business

Michael Harrell, Motor Fuel Tax Section National Chair discussed that he is looking for topics for the Annual Meeting in October. If anyone has anything they would like to present or see on the agenda, please contact Michael Harrell or Cindy Anders-Robb.

Carol Player talked about the National Diversion Registry. The registry currently has 25 states participating in it. She encourages more states to join. If you are interested in joining, please contact Carol Player or Cindy Anders-Robb for details.

Cindy Anders-Robb requested that all minutes, agenda and project tracking forms be submitted to her no later than February 16, 2007.

Next Meeting

The next Uniformity Committee meetings are scheduled as follows:

June 1-2, 2007 – Pittsburgh, Pennsylvania

September 28-29, 2007 – Baton Rouge, Louisiana

The meeting was adjourned.

UPCOMING MEETINGS 2007

Uniformity Meeting

September 28-29, 2007
Baton Rouge, Louisiana

January 18-19, 2008
Glendale, Arizona

May 30-13, 2008
Jackson Hole, Wyoming

Regional Meetings

Southern Region
June 17-19, 2007
Wilmington, North Carolina

Midwestern Region
Indianapolis, Indiana
June 25-26, 2007

Annual Meeting
September 30- October 3, 2007
Baton Rouge Hilton
Baton Rouge, Louisiana

Training Courses

Basic Training
July 29-August 1, 2007
Helena, Montana

Advanced Training
August 26-30, 2007
St. Louis, Missouri

Basic Investigation Training
September 9-12, 2007
Cleveland, Ohio

Advanced Investigation Training
January 28-31, 2008
Austin, Texas

Editors

Ed King
(916) 324-2379
Edward.King@boe.ca.gov

Fax (916) 324-2554

Phillip B. Kirkpatrick
(713) 656-6686
phillip.b.kirkpatrick@exxonmobil.com
Fax (713) 656-9960

AGENDA
COMPLIANCE SUB-COMMITTEE
Baton Rouge LA
9-28-07 thru 9-29-07

INTRODUCTION OF ATTENDEES

DISCUSSION OF EMAILS BEING SENT OUT TO MEMBERS OF UNIFORMITY

TRAINING CLASSES

DYED FUEL ISSUES

CURRENT TRENDS IN EVASION

GUEST SPEAKER AND OR PRESENTATION (To be announced)

QUESTIONS AND ANSWERS

**FTA Uniformity Meeting
Pittsburgh PA
June 1st and 2nd**

Rick Shirk State of Ohio, State Co-Chair
Sharon Templin, Shell Oil, Industry Co-Chair

Compliance Sub-Committee Minutes

29 Members were in attendance 22 state government and 7 industry

The meeting began with introduction of attendees

Speaker: Bruce Johnson gave a presentation about the movement of fuel by barge on the inland rivers. He supplied us with ways to track the movement of fuel through the navigation information center.

Training Classes:

Cindy spoke about the need for instructors for the fuel investigation and audit training classes.

The following is a list of training classes for the 07 training year,

Basic Training

July 29th thru August 2nd 2007
Montana

Advanced Training

August 26-30 2007
St. Louis, Missouri

Investigation Class

September 9th thru September 12th 2007
Cleveland Ohio

Dyed Fuel Issues

Minnesota has 70 inspectors over a four day period they conducted 165 inspections resulting in 10 violations.

Texas has 15 inspectors and they do 2000 to 3000 inspections a year with 150 violations last year.

Maryland has about a 2% violation Rate.

Bio Diesel

Minnesota as of July 1st 2007 treats Bio Diesel as a petroleum product.

Bruce Johnson from West Virginia informed us that the Heritage Corporation makes test kits for roadside use in testing for Bio Diesel, Ethanol, Black Fuel. Each test kit is can only be used one time and the cost is \$35.00.

Bruce thought it might be a good idea for multiple states to get together and approach to see if they could make the test kits a little more economical so the states could afford to use them.

We had a long discussion about if and how each state taxes Bio Diesel.

Current Trends

Tim Story from the IRS Thanked PA for the case they did that resulted in a five million dollar assessment.

**FTA MOTOR FUEL UNIFORMITY COMMITTEE
COMMUNICATION & COORDINATION SUBCOMMITTEE**

Pittsburgh, Pennsylvania

June 2, 2007

Minutes

The Communication & Coordination Subcommittee met on Friday, June 1, 2007 at the Pittsburgh Marriott Hotel – Pittsburgh, Pennsylvania. State Co-Chair Bob Crawford conducted the meeting. Phil Kirkpatrick -Industry Co-Chair - was unable to attend. The meeting was called to order at approximately 8:00 AM. There were 23 attendees present.

The latest edition of The Uniformer (June 2007 copy) was distributed. The deadline for submission of articles to be included in the September Uniformer is September 3rd. Many thanks go to Ed King and Phil Kirkpatrick for their continued work on the Uniformer. Ed King reminds the Chairs of the four regional task force groups to kindly submit a brief summary of the regional meeting for inclusion in the Uniformer. This concept was presented in January of 2006 in an effort to improve communications to all FTA motor fuel members and is appreciated by all uniformity members.

The Steering Committee met on Thursday, May 31, 2007. As a result of that meeting, a new on-going task has been assigned to the Communications and Coordination sub-committee. The sub-committee will now be responsible for monitoring and tracking the tracking forms of ALL subcommittee. The Steering Committee reminds all that the EDI Guide is readily available to all states for FREE. XML schema will also be included in the guidelines for electronic filing. Off the wall variations (including spreadsheets) for reporting motor fuel activity will NOT be approved by the Uniformity Committee of FTA.

Definition Projects

The recently approved definition of 'diversion' was discussed. It is being recommended that a footnote be added to the new definition clarifying that it is the intent for "state" and "jurisdiction" to have the same general connotation for the definition. It is not meant to include another jurisdiction within a state, such as a city or county, as has been used in the Diversion Registry from time to time. Approval at the Annual Meeting in October will be sought, for incorporation in the FTA Uniformity guide.

General

Carol Player presented a draft of the bio-diesel white paper project for discussion. A few recommendations and clarifications were made. A revised version will be presented at the October 2007 meeting with the intent of moving the project on to finality. The expanded portion of the white paper project, which now will include other alternative fuels, will continue as an open item.

The Bill of Lading (BOL) project was discussed. Samples of various bills of lading were reviewed, which are only the tip of a monstrous ice-berg. It was learned

that SASHTO (Southeastern Association of State Highway and Transportation Officials) was looking at the same subject. Carol Player of South Carolina will coordinate information between SASHTO and the Communications and Coordination group of FTA. Sub-committee members strongly feel the BOL user community is inclined to resist any change or uniformity to the BOL. It was suggested that Homeland Security could become involved and further that Federal legislation may have to resolve the issue to reach uniformity. Jack Crago, Mary Crowley and Ed King continue to work the project.

Next, an extensive discussion was held on “fuel grade ethanol”. At issue is the general ability (or rather lack thereof) to track this fuels movements, primarily because it is not a “petroleum product”. Most large bulk quantities move by rail or by various vessel types on the waterways. It is becoming a larger problem in almost all states.

Multiple tax rates on the same fuel type – with or without different usage- were also discussed. The multiplicity of a states tax rates can't help but result in revenue reductions to most states transportation funding pools. Additionally, with reduced collections, there will also be less Federal matching monies. The proliferation of tax rates (sometimes referred to as ‘incentives’) frequently end up being refunds to the fuel user. These are political issues that the politicians must recognize and ultimately deal with. Edie Martin (Kansas) put together some language that will be proposed for addition to Section 14, Alternative Fuels, giving some suggestions on how to handle this item. This will be in the Model Legislation document within the Uniformity guide.

The next meeting will be on September 28, 2007 in Baton Rouge, Louisiana followed by the Annual FTA Motor Fuel Tax meeting September 30 through October 3.

The meeting adjourned at approximately 11:20 AM.

Bob Crawford, State Co-Chair

FTA Communication & Coordination Subcommittee

June 1-2, 2007

Present	Name	State / Company	Phone	Fax	E-Mail Address	1/07	10/06	6/06
	Albin, Michael	ACS	602-412-2011		Mike.Albin@acs-inc.com	X		
X	Archer, Jimmy	Texas	512-463-3869	512-936-6242	Jimmy.archer@cpa.state.tx.us			
X	Anders-Robb, Cindy	FTA			Cindy.anders-robb@taxadmin.org	X		X
X	Azzarello, Jon	Pennsylvania	412-920-2044		jazzarello@state.ps.us			
	Bauer, Judy	Montana			jbauer@mt.gov			
X	Bray, Robert	Ohio			Robert.bray@tax.state.oh.us			
X	Brenneman, Frank J	Pennsylvania	717-783-1563		fbrenneman@state.pa.us			
X	Burdick, Doug	FuelQuest / ZyTax	850-514-3366	850-514-3366	Doug.burdick@zytax.com	X		X
	Carlisle, Robert	Arizona Dept of Trans	602-712-8975	602-712-3230	rcarlisle@azdot.gov			X
	Chitwood, Bill	Exxon Mobil	713-656-5905	713-656-7502	Bill.J.Chitwood@ExxonMobil.com			X
	Cleary, Rosemary	Connecticut	860-541-3226	860-541-7698	Rosemary.Cleary@po.state.ct.us			
X	Crago, Jack	Pennsylvania	717-783-9191	717-783-7174	ecragoiii@state.pa.us	X		
X	Crawford, Bob	Maryland	410-260-7566	410-974-3129	bcrawford@comp.state.md.us			X
X	Crowley, Mary	Pennsylvania	717-783-2518		mcrowley@state.pa.us	X		X
X	Dixon, Christy	Oklahoma	405-522-4197	405-522-2072	cdixon@oktax.state.ok.us	X		X
	Gates, Donna	Oklahoma Tax Comm	405-522-5654	405-521-2146	dgates@oktax.state.ok.us			X
X	Greenough, Charles	Canadian Fuel Tax Council	905-433-5705	905-436-4507	Charles.greenough@fin.gov.on.ca	X		X
	Halubka, Tracy	Montana			thalubka@mt.gov			

FTA Communication & Coordination Subcommittee

June 1-2, 2007

Present	Name	State / Company	Phone	Fax	E-Mail Address	1/07	10/06	6/06
	Hernandez, David	Valero Energy	210-345-2127	210-345-2225	David.Herandez@Valero.com			X
X	Ice, Wilda	West Virginia – Tax	304-558-8533		wice@tax.state.wv.us			
X	Idleman, Paulette	West Virginia – Tax	304-558-8533		sidleman@tax.state.wv.us			
X	Johnson, Bruce	West Virginia – Tax	304-558-8533		bjohnson@tax.state.wv.us	X		
	King, Ed	California			Edward.king@boe.ca.gov	X		X
	Knoles, Trent	Illinois			tknoles@revenue.state.il.us			
X	Leichner, Marcia	Nebraska	402-595-2013	402-595-2715	Marcia.leichner@rev.ne.gov	X		
X	Machal, Gloria	ConocoPhillips	918-661-1261		Gloria.machal@conocophillips.com			
X	Martin, Edie	Kansas	785-296-5327	785-296-4993	Edie.martin@kdor.state.ks.us	X		
	McElroy, Lynn	Florida	850-922-0668	850-922-8426	mcelroyl@dor.state.fl.us			X
X	Nutter, Stephen	Virginia	804-367-1438		Stephen.nutter@dmv.virginia.gov			
	O’Gorman, Joe	New Jersey	609-633-8047	609-633-6201	Joe.Ogorman@treas.state.nj.us			
	Papandrea, Marc	Connecticut	860-541-3228	860-541-7698	Marc.papandrea@po.state.ct.us			
X	Player, Carol	S Carolina Dept of Rev	803-898-5911	803-898-5685	playerc@sctax.org	X		X
	Riden, Shirley	Pennsylvania	717-783-9363	717-787-6261	sriden@state.pa.us			X
X	Rutledge, Amy	N Carolina Dept of Rev	336-834-4320	336-834-4327	Amy.rutledge@ncdor.com			

FTA Communication & Coordination Subcommittee

June 1-2, 2007

Present	Name	State / Company	Phone	Fax	E-Mail Address	1/07	10/06	6/06
	Sery, James H	Oklahoma Tax Comm	405-522-1764					X
X	Shirk, Rick	Ohio Dept of Taxation	614-995-5010	614-752-1929				X
	Steffens, Peter	Florida	850-922-2674	850-922-8426	steffensp@dor.state.fl.us	X		X
	Templin, Sharon	Shell	713-241-2246	713-241-2162	Sharon.templin@shell.com	X		X
	Thung, Andy	Oklahoma Tax Comm	405-522-5651		athung@tax.ok.gov			X
X	Ulm, Chuck	Maryland – Comptroller	410-260-7278	410-974-3129	culm@comp.state.md.us			
X	West, Tammy	Virginia	804-367-0883	804-367-1123	Tammy.West@dmv.virginia.com	X		
	Wilson, Steve	Consultant	325-251-6665		swilson@hctc.net			X

Electronic Commerce / Forms Subcommittees - Agenda
Baton Rouge, LA
Sept. 28, 2007 8:00 a.m. to 3:30 p.m.
8:00 A.M. - 11:30 A.M. Forms and EC combined meeting
1:00 P.M. -3:30 P.M. EC Session

Times are approximate

8:00 A.M. – 8:10 A.M.

Introductions

Overview of Agenda Items

Review of EC Minutes from October 6, 2007

Review of Forms Minutes from October 6, 2007

Darrell Wissink, Nebraska Dept of Revenue,
Kathryn McKee, Marathon Petroleum,
Herman Wisneski, Minnesota Department of Revenue,
Brian Serafino, Chevron

8:10 A.M. – 9:30 A.M.

Forms Agenda

Herman Wisneski
Michigan racing fuel product code.
Louisiana forms approval.
New York forms approval.
Arizona forms approval.
STCC/FTA product code comparison.
Canada/FTA Product code comparison.
“Blendstocks” definition issue or project.

New Business.

9:30 A.M. – 10:00 A.M.

ExSTARS update and User group report

Tim Torri, IRS
Edie Martin, Kansas Dept of Revenue
George Higdon, Mississippi Tax Commission

10:00 A.M. – 10:15 A.M. Break

10:15 A.M.– 11:00 A.M.

Industry Issues

Brian Serafino

11:00 A.M. – 11:30 A.M.

Canadian Project

Charles Greenough, Canadian Fuel Tax Council

11:30 A.M. – 1:00 P.M. Lunch

1:00 P.M. – 1:30 P.M.

EDI Guide

Submissions

Supplemental return definition

Scott Fitzgerald, Iowa Dept of Revenue

1:30 P.M. – 2:30 P.M.

XML Schema update

Stan Whaley, Florida Dept of Revenue

2:30 p.m. – 3:30 p.m.

Review Action Items

Review 2007 Goals

Darrell Wissink

Kathy McKee

Next Meeting:

Date: January 18, 2008

Location: Glendale, AZ

FTA Motor Fuel Uniformity Committee June 1, 2007, Pittsburgh, PA

Minutes were reviewed and approved from the January 19, 2007 meetings for both eCommerce and Forms.

Combined Forms and eCommerce (Morning session)

Attended by 27 people: 15 state, 8 industry, 1 vendors, 1 IRS, 2 Canada

ExStars Update

Tim Torri gave an update on ExStars. States will have 4030 and prior 4010 data available. IRS is upgrading hardware to alleviate processing issues with large files. October 1 is deadline for filling 4030 for industry.

Data perfection is still ongoing. EDI help desk number is (216)-898-6432.

Penalty administration is ongoing. IRS has 1047 late and non-filed periods since January 2006. IRS is looking at determining when to assess for a late filed return. The current criterion is w/in 15 days of file due date. Non-filed penalties are being assessed. There is a fast track appeals process available. ExSTARS data has been actively used for determining non-filed assessments.

Biodiesel and Ethanol

IRS is assembling teams to look at the issues and requirements for biodiesel and ethanol products. They are re-visiting how to register or not register refineries. Fuel Policy and ExSTARS Requirements are two different groups involved.

ExSTARS Users Group

4030 data has not been available yet. Ray Grimm reported that states are having difficulty w/ complexity of downloading 4010 data from ExSTARS. Per Tim Torri, this process is currently the same for 4030. States would like to have input on how to make this more usable. ExSTARS user group will look at this.

Industry Issues

Brian Serafino will co-ordinate the industry conference call to discuss any issues that effect uniform electronic filing. Industry should email Brian at bmse@chevron.com to be included. One concern brought to the attention of the group was the lack of standard product definition for gasoline blendstocks. Each state currently has their own definition. By not correctly labeling products there may be missed taxes, especially for waste oil and undefined products.

There is also a problem with registering of alternative fuel plants.

States mandating spreadsheet filing are a concern.

State EDI Guides

Kentucky is seeking approval, with anticipated December implementation. They plan to bring their EDI Implementation Guide in September.

EDI Implementation Guide Updates

Supplemental return needs more definition. Scott Fitzgerald is addressing this.

Working groups were updated. We disbanded the working group for State Web pages. We brought up the topic of the need for ExSTARS Single Point of Filing.

Stan Whaley reported Florida is including a new optional REF Payment Category segment which they need to go with BPR Payment Information to identify payment types such as tax, bill, audit, amended, return item. This will not be included in the FTA EDI Implementation Guide, since FL will be phasing out this process and no other states are using this.

XML Schema

Stan reviewed progress on developing the XML schema for Motor Fuel. Considerations need to include if “combined” reporting is still a business requirement,

The group is developing the schemas to allow reporting for different return types; distributor, supplier, terminal operator, common carrier, retailer. There will also be options for combined returns.

We will include the XML high level design one page document, replacing chapter 11 contents and deleting chapter 12. Revise TOC.

Key:

Action Item (In Italics)

Report at Full Uniformity (Underline)

September 2007 Agenda

1. Attendance and introductions
2. Approval of June 2007 minutes.
3. Old Business:
 - A. Michigan product code request for “Racing gas”
 - B. Louisiana forms approval.
 - C. New York forma approval.
 - D. Arizona forms approval.
 - E. STCC/FTA product code comparison.
 - F. Canada/FTA product cord comparison
 - G. “Blendstocks” definition issue or project.
4. New Business