Who Uses SOI Data?

- Treasury Department’s Office of Tax Analysis
- Congress’ Joint Committee on Taxation
- Commerce, Bureau of Economic Analysis (BEA)
- IRS
- Other Government agencies
- Academic & private researchers
Overall National Headquarters Organization Structure

Office of the Commissioner

Chief Financial Officer

Commissioner's Complaint Processing and Analysis Group

Office of Tax Administration Coordination

Research, Analysis and Statistics of Income

National Headquarters Management and Finance
Data Dissemination in SOI

• Directly to Customers
• Via Internet
  – SOI Data on the Internet
    • Over 600 Files Available - Individual, Corporation, Partnership, Exempt Organizations, and more.
  – IRS Web Site
• Through Statistical Information Services Office Responding to Info Requests (3,500-4,000/year)
State Individual Income Tax Data

Tax Year 1998 classified by State and AGI

Tax Year 1997 Expansion of AGI Sizes and number of Data Items
1998-1999 Migration Flow Data

• County-to-County Migration Data

• County Income Data

• State-to-State Migration Data
Tax Year 1997 Zip Code Data

- Selected Income and Tax Items
- AGI Income Size Classes
- Schedule C and F data
- Annual Data Release
1998 IRS Data Book

- Selected Data from Various Areas of IRS

- Available on the IRS Web

- Next Volume 1999 by end of year
Recent or Upcoming Data Releases

• SOI Summer Bulletin - 1998 Sole Proprietorships NAICS data

• Corporation Complete Report 1997

• Fall Bulletin - 1998 Partnership NAICS data
Servicing Customer Needs

- CD-ROM Technologies
- Improvements to SOI Website
- E-mail announcements to Customers
- Library Enhancements